

MONDAY · OCTOBER 7TH

REGISTRATION OPEN | 8:00 AM - 6:00 PM

OFFICIAL START OF CONFERENCE: POWER NETWORKING | 12:45PM - 1:35 PM

CONFERENCE OPENING // KEYNOTES | 1:35 PM-2:25 PM

IM = The Ecosystem Of Impact, Sri & Esg Investing **CW** = Energy, Water & Clean Tech **SC** = Paris 2020 (Smarter Cities, Resilience & Transport)
SI = Sustainable Strategies & Innovation (Fortune 500s) **DI** = Development, Transformation & Impact **FC** = Focus On The Circular Economy

IM CW SC SI DI FC

Academy Hall

- **Introduction to 15th National Conference (John Rosser, Founder)**
- **Miguel Howe, Cicero Impact Capital**
- **Anurag Agarwal, Janajal**
- **Rich Tafel, Marcum**
- **Ben Deda, Food Maven**

BREAKOUT SESSIONS #1 | 2:30 PM - 3:30 PM

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Vista Room

Dynamic Approaches for Integrating ESG into Investments and Portfolios

- **Megan Fielding, Nuveen**
- **Diego Espinoza, Alderan Capital**
- **Tim Dunn, Terra Alpha Investments**

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Balcony Room D

Innovative Investment for the Underserved: A Primer

- **Daniel Gura, Habitat for Humanity**
- **Evan Gill, Catholic Charities**
- **3rd Speaker (To Be Announced)**

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Balcony Room E

**Successfully Communicating Impact & Sustainability:
Leveraging Storytelling, Maximizing Engagement**

- **Stefanie Kruglik, Connective Impact**
- **Beth Bell, Green Product Placement**
- **Patty Simonton, Bethesa Green**

BREAKOUT SESSIONS #2 | 3:35 PM - 4:35 PM

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Vista Room

Family Offices & Endowments: Top Tier ESG & Impact Investment Strategies- A Primer

- **Bashar Qasem, Azzad Asset Management**
- **Gretchen Postula, North Sky Capital**

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| <p>IM CW SC SI DI FC</p> <p>Balcony Room D</p> | <p>The Next Generation: The World Bank Group Youth Community in Action</p> <ul style="list-style-type: none"> - Daniel Alvaro Diez, Youth-to-Youth Community, The World Bank Group - Gabrielle Lynn Williams, Youth-to-Youth Community, The World Bank Group - Elikia Abraham, Youth-to-Youth Community, The World Bank Group - Katima Samir Saleh, Youth-to-Youth Community, The World Bank Group |
| <p>IM CW SC SI DI FC</p> <p>Balcony Room E</p> | <p>Blended Impact Finance in Action</p> <ul style="list-style-type: none"> - John Simon, Total Impact Capital - Jamil Wyne, 17 Asset Management - Hela Cheikhrouhou, Nithio - Sarah Alexander, Global Innovation Fund (Invited) |

BREAKOUT SESSIONS #3 | 4:40PM-5:40PM

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| <p>IM CW SC SI DI FC</p> <p>Vista Room</p> | <p>Exploring Opportunity Zones (Understanding Tax Benefits + Latest Changes)</p> <ul style="list-style-type: none"> - Kurt Koegl, Marcum (Alternative Investment Group) - Jill Homan, Javelin 19 Investments |
| <p>IM CW SC SI DI FC</p> <p>Academy Hall</p> | <p>Understanding Upcycling, the Circular Economy (Smart City Connections)</p> <ul style="list-style-type: none"> - Peter Klaich, Shapiro Enterprises - Vincent Guimont- Hebert, Brundtland Minds |
| <p>IM CW SC SI DI FC</p> <p>Balcony Room E</p> | <p>Diving into Energy's Future // The View to 2030</p> <ul style="list-style-type: none"> - Todd Fein, Green Diamond - Dailey Tipton, Evolution Energy Partners LLC - Benjamin Martin, Enviva |

BREAKOUT SESSIONS #4 | 5:45PM-6:45PM

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| <p>IM CW SC SI DI FC</p> <p>Vista Room</p> | <p>Fixing the Pipe: The Mainstreaming of Impact/SRI/ESG Investing</p> <ul style="list-style-type: none"> - Nancy Metzger, Thun Financial Advisors - Edward Kamonjoh, ESG Consulting Expert - Gretchen Postula, North Sky Capital |
| <p>IM CW SC SI DI FC</p> <p>Balcony Room D</p> | <p>Innovation & the Base of Pyramid (Peer Group Discussions)</p> <ul style="list-style-type: none"> - William Browning, Terrapin Bright Green - Dr. Jeremi Brewer, Elevate Global - Brent Chism, TaroWorks - Sam Stephens, Clean The World Foundation |

NIGHT TIME MIXER & NETWORKING 6:50pm - 7:30pm

**** END OF MONDAY SESSION ****